

Western Pension and Benefits Council
Salt Lake City Chapter Spring Seminar

May 15, 2015, 8:00- 1:30
Oakridge Country Club - 1492 Shepard Ln, Farmington, UT 84025

Join us for our annual retirement and health spring seminar on May 15. Our speakers include:

Joan McDonagh - Joan is the author of the *401k Answer Book*

Understanding and Managing Fiduciary Risk. Learning objectives include

- *Identify key risk areas for today's 401(k) plan fiduciaries*
- *Provides practical examples of how liability is created and who pays for the breach*
- *Explores Strategies for managing fiduciary risk*

David Kahn – former DOL investigator

Understand how a DOL investigation is conducted – prepare and cope

- *What documents will be requested*
- *Who will be interviewed and what questions will be asked*
- *Reasons for delays in the investigation process*
- *Issues that every investigation will examine*

Chris Brown - founder of HR Pros an HR consulting firm

Effect of the Affordable Care Act on plans such as HSA's, HRA and Cafeteria Plans

Register at www.wpbcsaltlake.org

Fees: \$100 for members, \$150 for non-members (members can bring guests for the member rate)

Continental breakfast and Lunch to be served

Thank you to our sponsors

